

CHANGE OF CLIENT INFORMATION 更改客戶資料通知

TO : Well Link Securities Limited - Settlement Department

致 : Unit 13-15, 11/F., China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong
立橋證券有限公司 - 交收部
香港干諾道中 168-200 號信德中心招商局大廈 11 樓 13-15 室
Tel 電話: (852) 3150 7728 Fax 傳真: (852) 3150 7668

Date 日期 : _____

Account Number 戶口號碼 : _____

Individual/Primary Joint Holder's Name 個人/主要賬戶持有人名稱 : _____

Secondary Joint Account Holder's Name 聯名賬戶第二持有人名稱 : _____

Please be informed that with effect from _____, my /our residential or correspondence address/telephone number/fax number/e-mail address/bank account * for the above account is/are changed as follows:- *本人/吾等的*住宅或通訊地址/電話號碼/傳真號碼/電郵地址/銀行帳號在_____後更改如下:-

Please ONLY fill in the part(s) that require changes 只需填寫需要更改的部分

PART A. Personal Information 個人資料

Residential Address 居住地址			
Correspondence Address 通訊地址			
Telephone No. 電話號碼	Home (家居)	Office (公司)	Mobile (手機)
Fax No. / E-mail Address 傳真號碼 / 電郵地址	Email Address 電郵地址		Fax No. 傳真號碼
Designated Bank Account^+ 指定銀行帳號^+	Currency 貨幣 (HKD 港元) _____ (CNY 人民幣) _____ (USD 美元) _____	Bank Name 銀行名稱 _____	Account No. 戶口號碼 _____ _____ _____

PART B. Employment Status 工作狀況

Occupation 職業	
Job Title 職位 & Employment Period 受僱年期	
Name of Employer 僱主名稱	
Office Address 辦公室地址	

PART C. Financial Status 財政狀況

Source of Income 收入來源 <input type="checkbox"/> Salary 薪金 <input type="checkbox"/> Business Profit 業務收入 <input type="checkbox"/> Commission 佣金 <input type="checkbox"/> 租金 Rent <input type="checkbox"/> Other 其它: _____
Annual Income 每年收入 <input type="checkbox"/> Below HK\$ 200,000 以下 <input type="checkbox"/> HK\$ 200,000- HK\$500,000 <input type="checkbox"/> HK\$500,000- HK\$1,000,000 <input type="checkbox"/> Over HK\$1,000,000 以上
Estimated TotalNet Worth 估計個人總資產淨值 <input type="checkbox"/> Below HK\$1,000,000 以下 <input type="checkbox"/> HK\$1,000,000- HK\$5,000,000 <input type="checkbox"/> HK\$5,000,000- HK\$10,000,000 <input type="checkbox"/> Over HK\$10,000,000 以上
Resident 住所 <input type="checkbox"/> 租用物業 Rented <input type="checkbox"/> 自置物業 Self-owned <input type="checkbox"/> 按揭物業 Mortgage <input type="checkbox"/> 公司宿舍 Company Quarter <input type="checkbox"/> 與家人同住 Living with Family <input type="checkbox"/> Other 其它: _____

Well Link Securities Limited 立橋證券有限公司

Unit 13-15, 11th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong

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Customer Service Hotline 客戶服務熱線 : +852 3150 7728

www.wlsec.com

PART D. Other Amendment 其他更改

I/We acknowledge that 本人 / 吾等確認 : The personal data herein shall be used for processing your application for change of account particular. Handling of personal data will be in accordance with the Company 's Personal Information Collection Statement, as stated in the Client Agreement provided upon account opening. 本綜合戶口資料更改書所載之個人資料，僅用作更改戶口資料之用途。所有客戶的個人資料，會根據本公司協議中的個人資料收集聲明來處理。 The information contained in this Form is true and accurate. Well Link Securities Limited is entitled to rely fully on such information for all purposes, unless it receives notice in writing of any change. Well Link Securities Limited is authorized at any time to contact anyone, including Client's banks, brokers, or any credit agency, for the purpose of verifying the information provided on this Form. 載於本客戶資料表中的資料是真實及準確。除非立橋證券收到更改資料的書面通知，立橋證券有權為任何目的信賴這些資料。立橋證券已獲得客戶授權可隨時聯絡任何人,包括客戶的銀行，經紀或任何信用調查機構，藉此核實本客戶綜合戶口資料更改書中所提供的資料

PART E. Electronic Trading Function 電子交易功能

本人/吾等申請**取消**電子交易功能 I/We hereby request to CANCEL existing electronic trading function.
 本人/吾等申請**加設**電子交易功能並以電郵形式收取有系統登入資料及密碼到下列電郵地址: I/We hereby request to APPLY FOR electronic trading function and to collect the relevant system login information and password via electronic mail(e-mail) as stated below:
電郵地址: _____ (請以大階填寫 Please write in capital letters)

I/We apply for Electronic Trading Function and acknowledge that 本人/吾等申請加設電子交易功能並確認:
(1) electronic trading facilities (i.e. internet /smart phone) are supported by computer-based component system for order-routing. As with all facilities and systems, they are vulnerable to temporary disruption of failure. I understand and agree to bear any and all risks involved with all trades or transactions entered via electronic trading system and carried out through your system. 電子交易的設施 (互聯網及智能手機)以電腦組成的系統來進行買賣傳遞。然而，所有設施及系統都有可能暫時中斷或失靈。本人明白到通過電子交易系統發出指示以及通過貴公司的系統執行的交易涉及各種風險。本人並同意承擔該等風險。(2) the Risk Disclosure Statement in a language of my/our choice (Chinese/English) have been provided and I/We have been invited to read and to ask questions and take independent advice if I/We wish; 已獲提供按本人/吾等選擇的語言(中/文英文) 之風險聲明並提出問題及徵求獨立的意見(如本人/吾等有此意願) (3) all relevant terms and conditions stated in the provisions of the current version of the relevant Client Agreement of Well Link Securities including Client Securities Account Agreement and/or Client Futures Account Agreement ("Agreement") have been read, understood and agree to be bound by;已閱讀、明白及接受由立橋證券所提供的所有有關最新版本的相關客戶協議書包括證券賬戶協議書及/或期貨賬戶協議書 ("該協議書") 的章則條款; (4) if there is any discrepancies between the above-stated e-mail address and the one maintained in our record (if any), the former shall replace the latter in our record; 如上述電郵地址與客戶舊有的電郵地址不同，將會以上述電郵地址為準;

PART F. E-statement Services Application 收取電子成交單據及月結單

本人/吾等申請以電郵形式 (電郵) 收取由立橋證券發出下述戶口之綜合帳戶結單及成交單據及月結單 I/We hereby request to receive the combined statement of account and contract notes and monthly statement of account via electronic mail(e-mail) from Well Link Securities for my:
 全部戶口 All Account(s) 股票戶口 Stock Account 期貨戶口 Future Account
到以下電郵地址: _____ (請以大階填寫 Please write in capital letters)

I/We apply for E-statement Services and acknowledge that 本人/吾等申請收取電子成交單據及月結單並確認:
(i) the application will take approximate 7 working days to process; 該申請需時約 7 個工作天以作處理;
(ii) once the application is processed, I/we would no longer receive a hard copy of the combined statement of account and contract notes and monthly statement of account; 一經申請，本人/吾等將不會收到任何綜合帳戶結單、成交單據及月結單的印刷本;
(iii) if there is any discrepancies between the above-stated e-mail address and the one maintained in our record (if any), the former shall replace the latter in our record; 如上述電郵地址與客戶舊有的電郵地址不同，將會以上述電郵地址為準;
(iv) Well Link Securities shall not be responsible for any delay or failure in the transmission, receipt of information due to either a breakdown or failure of transmission of communication facilities, or any unreliable medium of communication or to any uncontrollable or unanticipated caused or other causes; and 立橋證券無須因任何通訊設施發生故障或傳送失靈，或因任何 不完全可靠之通訊媒介，或非本公司控制範圍或預測之任何其他原因所造成傳訊或收取資訊之延誤負責; 及
(v) In the event of any conflict between any provisions of the Chinese and English versions of the Form, the English version shall prevail.
如本表格的中、英文本出現分歧，以英文藍本為準。

*Delete as appropriate 請刪除不適用者 # Please provide a copy of address proof within three months 請附上三個月內有效之地址證明

^ Please provide a copy of ID copy 請附上身分證副本 + Please provide a copy of bank account certificate 請附上銀行證明副本

Individual/Primary Joint Holder's Name Client Signature
個人/主要賬戶持有人簽署

Secondary Joint Account Holder's Signature
聯名賬戶第二持有人簽署

(with company chop in case of corporate client) (公司客戶請附加蓋章)

FOR OFFICE USE ONLY 公司專用					
AE's Signature 客戶主任簽署	Signature Verified by 核實簽署	Checked by 審核	Approved by 批核	Input by/Date 輸入及日期	Input checked by 輸入審核